



# Evaluation Form for Comprehensive Orthodontic Treatment

Member Name: \_\_\_\_\_ CareSource ID #: \_\_\_\_\_

Member's Birthdate: \_\_\_\_\_ Exam Date: \_\_\_\_\_

## CONDITIONS

If you check conditions 1-3, you do not need to document any other conditions. Complete a narrative of findings supporting functional concerns and submit this form with required Work-up.

1. \_\_\_\_\_ Cleft Palate Deformities
2. \_\_\_\_\_ Severe Traumatic Deviations (e.g. accidental loss of premaxilla, gross pathology)
3. \_\_\_\_\_ Facial discrepancy requiring combined orthodontics and orthognathic surgery
4. \_\_\_\_\_ Overbite as a percentage (%) \_\_\_\_\_ %
5. \_\_\_\_\_ Deep impinging overbite w/2 or more teeth causing damage visible in Workup
6. \_\_\_\_\_ Overjet in mm \_\_\_\_\_
7. \_\_\_\_\_ Reverse overjet in mm \_\_\_\_\_
8. \_\_\_\_\_ Anterior Open Bite – Tooth # (mm) \_\_\_\_\_
9. \_\_\_\_\_ Anterior Crowding
  - i. Mandibular Space needed in mm \_\_\_\_\_
  - ii. Maxillary Space needed in mm \_\_\_\_\_
10. \_\_\_\_\_ Anterior Spacing
  - i. Mandibular in mm \_\_\_\_\_
  - ii. Maxillary in mm \_\_\_\_\_
11. \_\_\_\_\_ Anterior Crossbite – Must be more than two teeth in maxillary arch
  - i. Tooth numbers \_\_\_\_\_
12. \_\_\_\_\_ Posterior Crossbite – More than two teeth with one being a molar or Brodie bite
  - i. Tooth numbers \_\_\_\_\_
13. \_\_\_\_\_ Class II \_\_\_\_\_ Class III \_\_\_\_\_ malocclusion – at least one full tooth
14. \_\_\_\_\_ Impacted Cuspids, bicuspid\* or incisors that will not erupt without surgical intervention
  - i. Tooth numbers \_\_\_\_\_
15. \_\_\_\_\_ Congenitally missing teeth
  - i. Tooth numbers \_\_\_\_\_
16. \_\_\_\_\_ Speech problems or History of Speech Therapy\*
17. \_\_\_\_\_ Temporomandibular Joint Involvement (Complete TMD Workup Form)
18. \_\_\_\_\_ Psychosocial Concerns\*\*
19. \_\_\_\_\_ Periodontal Concerns\*\*\*

\* Provide documentation from speech therapist, school nurse/guidance counsellor or other professional who has dealt with the member's speech concerns

\*\* Provide documentation of the nature of the concern, when it occurred, who it was reported to and the response from the party (e.g. /school principal or health professional's evaluation and follow-up)

\*\*\* Provide periodontal charting demonstrating the concerns and other preventive treatment history

**I certify that I am the treating health partner and that the medical necessity information is true and accurate**

Treating Dentist Signature:	Date:
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