



# MEDICAL POLICY STATEMENT OHIO MEDICAID

Policy name	Policy Number	Effective Date
Metabolic and Bariatric Surgery in Adults 20 and Older	MM-0791	11/01/2021-07/31/2022
Policy Type		
<b>MEDICAL</b>	Administrative	Pharmacy
		Reimbursement

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According to the rules of Mental Health Parity Addiction Equity Act (MHPAEA), coverage for the diagnosis and treatment of a behavioral health disorder will not be subject to any limitations that are less favorable than the limitations that apply to medical conditions as covered under this policy.

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## A. SUBJECT

### Metabolic and Bariatric Surgery in Adults 20 and Older

## B. BACKGROUND

Obesity continues to be a major health threat in the United States affecting an increasingly larger proportion of adults and children. The Centers for Disease Control and Prevention (CDC) estimate that over 39.8% of adults in the United States older than the age of 20 are obese (2015-2016). Obesity in adults aged 40 to 59 is higher (42.8%) than those under aged 40 (35.7%), statistics indicate that there has been a significant increase in obesity from 1999 through 2016. Only tobacco has a higher modifiable risk factor in adult mortality. If continuing to trend at the current rate, obesity will become the number one modifiable risk factor in adult mortality. Obesity-related health problems include hypertension, Type II diabetes, hyperlipidemia, atherosclerosis, heart disease, and stroke, diseases of the gallbladder, osteoarthritis, sleep apnea and certain cancers.

The primary goals in achieving optimal health outcomes for our members are providing noninvasive approaches to reduce or prevent obesity by promoting healthy lifestyles that will improve long-term outcomes. For individuals not able to manage serve obesity though non-surgical interventions, metabolic and bariatric surgery options may be an effective intervention.

## C. DEFINITIONS

- **Body Mass Index (BMI) for Adults** - BMI is a person's weight in kilograms divided by the square of height in meters.
- **Substance Use Disorder (SUD)** - A diagnosis of a substance use disorder is based on a pathological pattern of behaviors related to use of a substance. The diagnosis of a substance use disorder is based from criteria defined in the current ICD-10 diagnosis codes manual and can be applied to all 10 classes of drugs including: alcohol; cannabis; hallucinogens; inhalants; opioids; sedatives, hypnotics, and anxiolytics; stimulants; tobacco; and other (or unknown) substances.
- **Behavioral health provider** – Includes psychologist, psychiatrist, and psychiatric nurse practitioner.

## D. POLICY

- I. CareSource considers metabolic and bariatric surgery a covered service when medically necessary.
- II. Metabolic and bariatric surgery is considered medically necessary when all of the following criteria are met:
  - A. Primary diagnosis is obesity;
  - B. Member is at least 20 years of age;
  - C. Documentation of conservative medically supervised weight loss program for at least a 6 month period within the last 2 years have been unsuccessful; and
  - D. One of the following BMI requirements are met:
    1. BMI  $\geq 40$  kg/m<sup>2</sup>; or



2. BMI  $\geq 35$  kg/m<sup>2</sup> and at least one serious obesity related condition such as:
    - a. High risk for Type II diabetes (insulin resistance, prediabetes, and/or metabolic syndrome)
    - b. Osteoarthritis of knee or hip
    - c. Improving outcomes of knee or hip replacement
    - d. Obstructive Sleep Apnea
    - e. Non-alcoholic fatty liver disease
    - f. Nonalcoholic steatohepatitis
    - g. Pseudotumor cerebri
    - h. Gastroesophageal reflux disease
    - i. Severe urinary stress incontinence
    - j. Poorly controlled hypertension on multiple drug therapy  
or
  3. BMI  $\geq 30$  kg/m<sup>2</sup> with Type II diabetes mellitus (DM) if documentation is provided that Type II DM is inadequately controlled despite optimal medical treatment by either oral or injectable medications (including insulin).
- III. Written clinical documentation and supporting information from the attending surgeon must include all of the following:
1. Evidence of informed consent.
  2. Letter from the Primary Care Physician (PCP) or appropriate specialist.
    1. Stating medical necessity for procedure; and
    2. Health-related behaviors such as smoking history or adherence.
  - C. Evidence that member is participating in a multi-disciplinary program to prepare them for surgery as well as through the extended post-operative period.
  - D. Substance Use Screening results
  - E. Evidence that harm reduction related to substance use was discussed
  - F. Evidence that risks of nicotine were discussed
  - G. Evidence that vitamin B deficiencies were monitored and treated as needed prior to surgery.
  - H. Documentation illustrating the member has been evaluated from a psychological standpoint within the past 6 months by the treating behavioral health provider including consideration of all of the following:
    1. List of co-existing psychiatric conditions.
    2. Evidence that the member has the ability to understand the surgical procedure and to make a responsible decision.
    3. Evidence that the member is stable enough to
      - a. Understand the risks and benefits;
      - b. Follow through with the extensive aftercare plan;
      - c. Withstand the rigors of surgery; and
      - d. Not show evidence of the likelihood of being suicidal or significantly decompensate if the procedure is not successful in helping to lose weight.
  - I. Assessment, listing of diagnoses, and treatment plan must be provided.
  - J. For women with reproductive capacity, appropriate conception counseling was discussed and documented including the following:
    1. Clear documentation that supports that the member
      - a. Is not currently pregnant; and



- b. Has agreed to avoid pregnancy for at least one year postoperatively.

IV. Contraindications/Non covered procedures

- A. Surgery is contraindicated in the following:
  1. A medically correctable cause of obesity;
  2. Current or planned pregnancy within one year of procedure;
  3. Active suicidality or self-harm;
  4. Active psychosis;
  5. Active substance use disorder;
  6. Ongoing substance abuse disorder within the previous year;
  7. Severe coagulopathy;
  8. Uncontrolled and untreated eating disorders; and
  9. Inability to comply with postoperative long-term follow-up care.
- B. The intended procedure is not covered if it is experimental or investigational. The procedure must meet current standard of care guidelines, and any device utilized must be FDA approved.

V. The following members should be referred to an accredited comprehensive center

- A. BMI >55kg/m<sup>2</sup>
- B. Members
  1. With organ failure;
  2. With organ transplant;
  3. With significant cardiac or pulmonary impairment;
  4. On a transplant list; or
  8. If non-ambulatory.

E. CONDITIONS OF COVERAGE

N/A

F. RELATED POLICIES/RULES

Metabolic and Bariatric Surgery in Adolescents  
 Metabolic and Bariatric Surgery: Revision  
 Experimental and Investigational Item or Service

G. REVIEW/REVISION HISTORY

DATES		ACTION
<b>Date Issued</b>	09/21/2004	New Policy.
<b>Date Revised</b>	10/17/2017	Annual update  Changed title from Obesity Surgery and updated per 2018 guidelines. Updated conservative approaches prior to surgery, updated BMI requirements, added SUD, health related behaviors, Vitamin B, and nicotine requirements, updated psychological evaluation, updated conception counseling, updated contraindications/noncovered procedures, separated into a separate policy Clarified high risk Type II diabetes
	05/29/2019	
	10/01/2019	
	07/22/2020	
	01/08/2021	



	06/23/2021	PA language replaced by medical necessity criteria. PA enforced by inclusion on the PA list. Updated references.
<b>Date Effective</b>	11/01/2021	
<b>Date Archived</b>	07/31/2022	This Policy is no longer active and has been archived. Please note that there could be other Policies that may have some of the same rules incorporated and CareSource reserves the right to follow CMS/State/NCCI guidelines without a formal documented Policy.

#### H. REFERENCES

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**The Medical Policy Statement detailed above has received due consideration as defined in the Medical Policy Statement Policy and is approved.**

*Independent medical review – 7/2020*