

Becoming a Health
Partner
Step-by-Step Guide



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Becoming a CareSource North Carolina Co. Provider/Health Partner

Steps in Becoming a CareSource North Carolina Co. Provider/Health Partner

Becoming a CareSource North Carolina Co. participating provider/health partner can be achieved in four steps:

Application – the correct completion and submission of a completed Health Partner Contract Form by the provider.

Contracting - the process of the provider and Managed Care Entity (MCE) formally executing an agreement for the provider to deliver medical services that outlines reimbursement rates, scope of services, etc.

Credentialing - the process of reviewing the qualifications and appropriateness of a provider to join the health plan's network. Credentialing requirements and processes will follow National Committee for Quality Assurance (NCQA) guidelines.

Enrollment - Provider Enrollment is the process of loading a contracted and credentialed provider to all MCE internal systems, loading for claims payment, and loading to the provider directory (if applicable). Provider enrollment does not take place until the provider is fully approved and credentialed.

Each step is outlined below.

1. Application

To initiate an application, please visit the Health Partner Contract Form by accessing, [Become a Participating Provider | CareSource](#). Use the "Select a Plan Tool" to choose the market/state and product and then select the "Fill Out an Application" button.

You may elect to save your progress at any time during completion of this form if you have, at minimum, completed the "Submitter Information" section. To do so, select the "Save Draft" button at the end of the form. An email will be sent to the submitter's contact information listed with a link to allow access to the partially completed application form for up to 14 calendar days.

The Health Partner Contracting Form requires the following:

Section 1. Request Type

Section 2. Product Selection

Section 3. Submitter Information

Section 4. Group Information

Section 5. Office Contact

Section 6. Contract Signatory Information

Section 7. Addresses

Section 8. Add Provider/Location Section

Section 9. Disclosures

Section 10. Additional Information/Notes

Section 11. Attach Required Documentation

For more detailed instructions and requirements on completing this form, please see the **Health Partner Contract Form, Completion Guide** section.

2. Contracting

Once a Health Partner Contract Form is submitted with the required documents, the submitter will receive a confirmation email. **Please save this email as it will contain an Application ID** (used as a reference number to check application status, see user guide section “Enrollment Status”).

The individual listed as the office contact, on the Health Partner Contract Form, will receive an email from the Health Partner Administrator confirming receipt of the participation request. The Health Partner Administrator will inform the office contact if any supporting documentation or application clarifications are needed to create a contract. Notification of an incomplete network participation request will be sent to providers upon timeline after receipt of an initial request. An incomplete network participation request is a request that CareSource North Carolina co. cannot fully process because there is missing documentation/information needed to write a contract, etc. Upon receipt of the missing documentation/information, the Health Partnership Administration will then send the contract (provider agreement) electronically for review and signature.

SUPPORTING DOCUMENTATION CAN BE LOCATED by following this path: Providers, Tools & Resource, Forms. Then select the appropriate market/state and product, <https://www.caresource.com/providers/tools-resources/forms/>.

PLEASE NOTE: IF CONTRACTING ONE OF THE FOLLOWING FACILITY TYPES, YOUR REQUEST WILL BE FORWARDED TO A HEALTH PARTNER CONTRACTING MANAGER FOR PROCESSING:

Dialysis Hospital (Acute, Behavioral or Critical Access) Hospice Rehabilitation Skilled Nursing Substance Use Disorder

The individual listed as the office contact, on the Health Partner Contract Form, will receive an email from an assigned Health Partner Contract Manager confirming receipt of the participation request. The Health Partner Contract Manager will inform the office contact if any supporting documentation or application clarifications are needed to create the contract.

3. Credentialing

Providers who wish to contract with CareSource¹ must also be credentialed. Credentialing is utilized to monitor the qualifications and performance of physicians and other health care practitioners. Providers are credentialed a minimum of every three years and are considered to be recredentialed unless otherwise notified.

In certain instances, credentialing is handled through a centralized process through the state department of Medicaid or other governing bodies. In these cases, the following credentialing requirements are met through the centralized process.

Providers Who Require Credentialing are:

Practitioners who have an independent relationship with CareSource North Carolina Co. An independent relationship is defined when the organization directs its members to see a specific practitioner or group of practitioners, including all practitioners whom members can select as primary care practitioners. These provider types may include, but are not limited to: Family Medicine, Internal Medicine, and Pediatrics.

Practitioners who provide care to members under CareSource North Carolina Co. medical benefits, such as Dentists, Oral Maxillofacial Surgeons, Optometrists, and Ophthalmologists.

Some Facilities and Organizational providers who contract with CareSource North Carolina Co. These provider types may include, but are not limited to: Hospitals, Home Health Agencies, Skilled Nursing Facilities, Ambulatory Surgery Centers, Urgent Care Facilities, etc.

Providers Who Do NOT Require Credentialing are:

Providers who practice exclusively within the inpatient hospital setting and provide care for CareSource North Carolina Co. members only as a result of being directed to the hospital/facility do not need to be credentialed by CareSource North Carolina Co. **unless** otherwise noted. These provider types may include hospitalists, pathologists, radiologists, anesthesiologists, and emergency room physicians.

Credentialing Requirements:

Credentialing requirements and processes follow NCQA guidelines. CareSource North Carolina Co. credentials providers using guidelines from the state insurance boards and NCQA. State boards require that you submit, to CareSource North Carolina Co., a complete Council for Affordable Quality Healthcare (CAQH) application or CAQH number, National Provider Identifier (NPI) number and an active Medicaid ID where applicable.

CareSource North Carolina Co. will notify providers when an incomplete network participation request is received. Notification of an incomplete network participation request will be sent to providers within five (5) business days after receipt of the initial request. An incomplete network participation request is a request that CareSource North Carolina Co. cannot fully process because there is missing documentation or information needed to write

¹ CareSource North Carolina Co.

a contract, etc. An incomplete network participation request also includes an unclear credentialing application, that contains at least one error and must be returned to the provider for correction, with a description of the deficiency. If the error was on the CAQH application, CareSource North Carolina Co. will specify the item on the application resulting in its status as unclear.

Common Credentialing Barriers:

1. CareSource North Carolina Co. is unable to access your CAQH application. To grant CareSource North Carolina Co. authorization please follow these steps:
 - a) Log onto [CAQH](#) using your account information.
 - b) Select the Authorization tab.
 - c) Make sure CareSource North Carolina Co. is listed as an authorized plan. If not, check the "Authorized" box to add.
2. Omission of the following documents within the CAQH application:
 - a) Drug Enforcement Administration (DEA) certificate
 - b) Malpractice insurance fact sheet
 - c) Clinical Laboratory Improvement Amendment (CLIA) certificate, if applicable
 - d) Collaborative practice agreement, if applicable
3. Incomplete documents:
 - a) All documents must be complete and current
4. Missing or Expired Documents:
 - a) If there are missing/expired documents, you will be notified via letter with instructions to correct and submit the updated information.

4. Enrollment

Once the enrollment process is complete and your provider information has been added to the CareSource North Carolina Co. system and Provider Directory, a **Welcome Letter** will be generated within five business days. Your CareSource North Carolina Co. Participating Provider Welcome Letter will include important information such as:

- Participation Effective Date
- Enrolled Products
- CareSource North Carolina Co. Provider ID
- Additional instructions for claims submission
- Contact Information

Enrollment Status:

Providers can check their Enrollment Status by going to the below link and clicking "Check Enrollment Status." Next, enter a valid Application ID and NPI. Check the captcha checkbox and then click "Check Status" button (see image 1).

<https://providerportal.caresource.com/GL/User/Login.aspx>

CARESOURCE PROVIDER PORTAL

Check Enrollment Status

Enter your **Application ID** and **NPI** to check the status of your enrollment.

Application ID:

NPI:

☐ I'm not a robot

reCAPTCHA
Privacy - Terms

Check Status

Health Partner Contract Form

Completion Guide

Use the below guide to submit a complete and accurate application/health partner contract form.

Access the [Health Partner Contract Form](#).

THIS FORM IS FOR NEW CONTRACT REQUESTS, ADDING NEW PRODUCTS, REMOVING A PRODUCT, AND TAX ID OR IRS NAME CHANGES.

ALL OTHER REQUESTS, SUCH AS ADDING PROVIDER(S) OR LOCATION(S), NEED TO BE SUBMITTED ONLINE USING THE MAINTENANCE FORM LOCATED IN THE PROVIDER PORTAL AT:

<https://ProviderPortal.CareSource.com/GL/SelectPlan.aspx> (REGISTRATION REQUIRED).

Form Maintenance

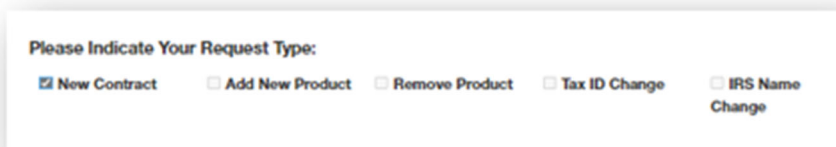
- All fields marked with an (*) must have a response.
- Using “**AutoFill**” on this form could cause previous information entered to be modified or erased and could create errors.

Form Sections

Request Type

This section identifies the application request type. Below the options are defined, use the boxes to select the appropriate request type.

Note: If you are requesting a new contract request type then additional request types cannot be combined with the submission. Alternatively, selecting multiple items from the following add/remove products, change IRS name, or Tax ID is allowed.



Please Indicate Your Request Type:

☒ New Contract ☐ Add New Product ☐ Remove Product ☐ Tax ID Change ☐ IRS Name Change

- New Contract – Brand new contract request
- Add a New Product(s) – Adding an additional product(s) to a current contract/agreement
- Remove a Product(s) – Remove a product(s) from a current contract/agreement
- Tax ID Change – Current contract/agreement requires a new Tax ID
- IRS Name Change – Current contract/agreement requires a new IRS Name

If selecting “Add/Remove Products”, change IRS name, or Tax ID not all of the following sections will apply to the application request.

Product

This section identifies the product(s) which will be included in the written agreement to establish participation. Please review the list and use the boxes to select the appropriate product(s) for your contract/provider agreement. At least one product must be selected to submit a request.

Exception: When requesting a contract for either of the following products, the user is required to submit an individual request application form for each.

- GA Medicaid
- TrueCare – Mississippi Medicaid

Submitter Information

Complete the following fields in the submitter section.

- First Name, Last Name
- Phone Number
- Email

Save Your Draft: Once the submitter information section is complete, your request can be saved, at any time, by selecting “Save Draft” located at the bottom of the form. After selecting “Save Draft” you will receive an email with a link to access your partial application. (See image 2). (The reference ID can be used to identify the saved form in case there are problems with the link sent in the email. However, if the link does not work, please start a new application request.)

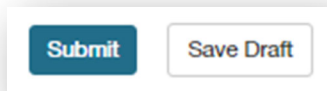


Image 2

Group Information

This section collects general information about the Group and contract information. Please add all of the Group Medicaid IDs and Groups NPIs to this section. For example, if there are Medicaid ID for Supportive Living and Behavioral Health, please add both. Also, if providing services in counties with no physical office address, please “Add” those counties.

Complete the following fields in the “Group Information” section:

- Your IRS Name and Doing Business As (DBA) are the business name(s) listed on your W-9, please use the W-9 to complete accurately.
- Either a Tax ID or Social Security Number (SSN) are required. If entering a Tax ID, the SSN field is not required.
- *Are you an A-Typical provider?* An A-typical provider is a provider that may bill a health plan for services as a part of medical assistance program, but the services are non-health care related. A-typical providers do not meet the criteria for National Provider Identification (NPI) (also known as “Rendering Provider”). Select “Yes” or “No”. If you select “Yes”, then a Group NPI is not required.

A screenshot of a web form titled "Group Information". It contains several input fields and a radio button group. The fields are: "IRS Name:" with a red asterisk, "Doing Business As:", "Please enter either Tax ID or Social Security Number." with a red asterisk, "Tax ID Number:" with a red asterisk and a placeholder "##-####", "Social Security Number:" with a red asterisk and a placeholder "###-##-####", and "Are you an Atypical Provider?" with a red asterisk. Below the last field are two radio buttons labeled "Yes" (selected) and "No".

Group Information

IRS Name: *

Doing Business As:

Please enter either Tax ID or Social Security Number. *

Tax ID Number: * Social Security Number: *

##-#### ###-##-####

Are you an Atypical Provider? *

☒ Yes ☐ No

- Group Billing –
 - *Is this for an entity billing as a group only?* (Y/N) Answer yes if this application request is for an entity billing as a group only. (Defined: The services/items that are provided by your organization are billed via the group and the individual providing them does not bill separately, i.e. DME, Lab, Ambulance etc.)

- If you are billing as a group, but you have rendering provider(s) billing for “Individually” indicate here. (Y/N)

This is for an entity billing as a group only?

☒ Yes ☐ No

If you are billing as a group, but you have rendering providers billing individually indicate here?

☐ Yes ☒ No

- Group NPI - Please add all of your Group Medicaid ID(s) and Groups NPI(s) to this section. For example, if you have a Medicaid ID for Supportive Living and Behavioral Health, please add both.
- Medicare Number
- Medicaid Number
- Website URL - Enter your Group’s website URL.
- Contract Code – Only if provided by CareSource North Carolina Co. For example, if you are a Waiver Provider please enter “Waiver” in this field.
- State
- County/Counties – If providing services in counties with no physical office address, please “Add” those counties using the “Counties” drop-down menu.
- + Add more State/Counties – Use to add additional servicing states/counties

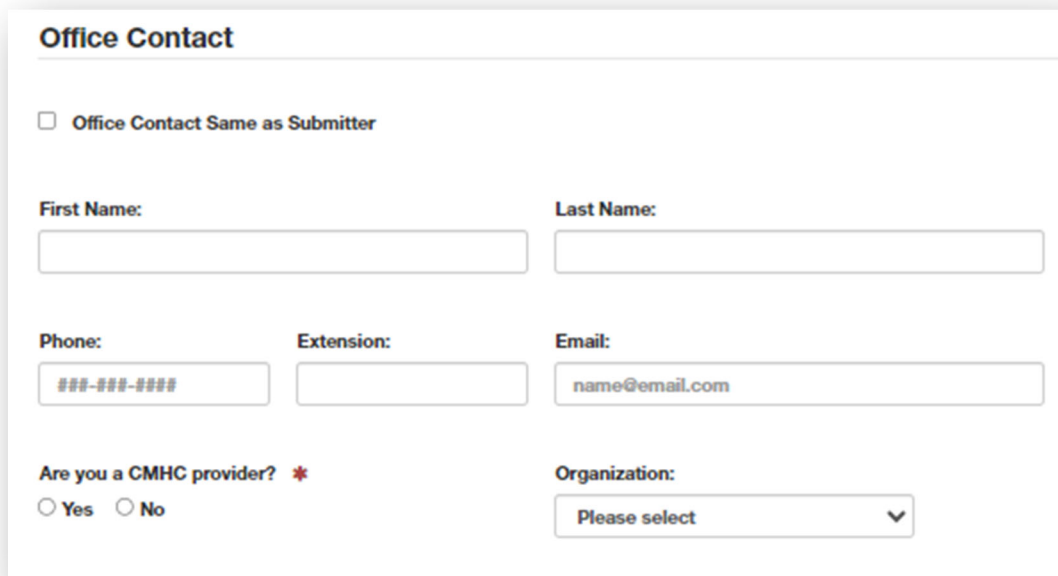
Group NPI Number:	Medicare Number: *	Medicaid Number: *
WebSite URL Address: *		Contract Code:
State: *	Counties *	
Arkansas		
State: *	Counties	
Arkansas		Remove
Add More State/Counties		

Office Contact

This section collects the required contact information for the individual that will be the main point of contact for the contract for this provider's office. **Note:** Optional selection, use "Office Contact Same as Submitter" to copy submitter contact info into the appropriate fields.

Complete the following fields in the Office Contact section:

- First and Last Name
- Phone, Email
- Are you a Community Mental Health Center (CMHC) provider? (Y/N)
- Organization - Select an organization type from the drop-down menu, if you do not see the proper organization type you may select "other."



The form is titled "Office Contact" and contains the following fields:

- ☐ Office Contact Same as Submitter
- First Name:
- Last Name:
- Phone:
- Extension:
- Email:
- Are you a CMHC provider? *
☐ Yes ☐ No
- Organization:

Contract Signatory

This section will identify the person in the organization who is authorized to and will sign the provider agreement/contract.

Complete the following in the "Contract Signatory" section:

- First and Last Name
- Title
- Email (the contract will be sent via email for electronic signature)

Contract (or Signatory) Information

First Name: *

Last Name: *

Title: *

Email: *

Addresses

This section will reflect the unique addresses required for the application form.

Remit Address

Used for any payments or invoices that need to be sent.

Remit Address

Remit Name: *

Mailing Address

Used for all mailed correspondence. Use the check box if the mailing address matches the remit address.

Mailing Address

☐ Mailing Same as Remit Address

Mailing Address Name:

Contract Address

Used in the event a contract or related contract information is required to be mailed. Use the check box if the mailing address matches the remit address.

Contractual Updates Address

☐ Contractual Updates Same as Remit Address

Contractual Updates Address Name:

Common Address for Re-Use

This section will allow the address details to be copied within the “Add Provider/Locations” section of the application form. This is reviewed in the next section of this guide.

Provider Location Details

☒ Copy Common Address

Complete the appropriate fields that reflect the main address in which the provider delivers services or care.

Additional addresses can be added if additional providers are added to the application form in the “Add Provider/Locations” section.

Common Address for Re-Use

Street 1: *

Add Providers/Locations

This section allows entry of any number of health partner records that will be associated with the application submission.

For the final submission, **at least one provider** will be required. See the “State” section for additional instructions.

Enter as many providers as are needed. A provider roster can also be attached within the “Attach Required Documentation” section located at the end of the application form. To access the Provider Roster template, visit [roster template link](#).

Use the “Add Provider/Location” button to access the first set of provider data to be included in the application form. You may use this button as many times as necessary until you have added all providers, however it is recommended to use the Provider Roster template mentioned above if you need to exceed five provider records.

Use the “Remove” button to remove provider records that are not needed (accidentally added).

There is also an “Add Providers/Locations” button at the bottom of the “Provider information” section.

Add Providers/Locations

Provider Add Instructions

1. Identify total number of providers to be added.
2. Click 'ADD' to create data containers for total number of providers. These data containers can be removed one at a time using the 'REMOVE' button.

* You must add at least one Provider, unable to submit until added!

Add Providers/locations

Provider

Remove

Add Providers/locations

Provider

Complete the following in the “Provider” section:

- First and Last Name
- Date of Birth
- Social Security Number (SSN) If an SSN is not available, check the box indicated.
- Degree
- Option to add notes

Provider

Remove

First Name: *

Middle Name:

Last Name: *

☐ Click here if SSN/DOB is not available because your submission is for a provider entity not an individual provider.

Date of Birth (DOB): *

Provider Social Security #: *

Degree: *

Please select ▼

Notes:

Provider Location Details

Enter the specific location details for the provider. If using the common address from the above “Common Address” section, keep the box checked. If the address is different than the Common Address, then uncheck the box and complete the address detail fields.

Complete the following in the “Provider Location Details” section:

- Address fields
- County
- Phone/Fax
- Telemedicine Presentation Site
- Do you want to be displayed in the provider directory? (Y/N)
- Bus Route? (Y/N) – Is this location located reasonably close to a bus stop?

Provider Location Details

☐ Copy Common Address

Street 1:

Street 2:

City: State: Zip:

County:

Phone: Fax:

Telemedicine Presentation Site?
☐ Yes ☐ No

Do you want to be displayed in the provider directory?
☐ Yes ☐ No

Bus Route? *
☐ Yes ☐ No

Hours of Operation

Complete the hours of operation for the corresponding address for this provider record.

Change “Closed” drop-down menus to indicate the opening/start time for each day Monday through Sunday. The second field indicates the end of business date time or closing time for each day. If the office location is closed for the entire day, then leave the “closed” indicator on the start time and leave the end of business time blank.

Hours Of Operation

* Any days you are closed, you may leave blank

Monday: *	Tuesday: *	Wednesday: *	Thursday: *
Closed ▾ - ▾	Closed ▾ - ▾	Closed ▾ - ▾	Closed ▾ - ▾
Friday: *	Saturday: *	Sunday: *	
Closed ▾ - ▾	Closed ▾ - ▾	Closed ▾ - ▾	

Provider Details

This section allows for the capture of specific provider details.

If the provider/health partner does not have an NPI, Medicaid number or CAQH number, please use zeros to fill in the field.

CAQH – In most cases a CAQH number is required to complete credentialing. A few exceptions would include, A-Typical Providers, Rendering Providers. Reference the “Common Credentialing Barriers” section of this document for details about obtaining a CAQH number.

Complete the provider/health partner’s current information:

- Individual NPI Number
- Medicare Number
- Medicaid Number
- Medicaid State
- CAQH Number
- Participates in Telemedicine – Specific to this location
- Provider Race/Ethnicity
- Cultural Competency, (Y/N), Name of Training completed
- Are you practicing in multiple locations? (Y/N), Group Medicaid ID, Group NPI
- Specialty, Secondary Specialty
- Taxonomy
- Primary Care provider (Y/N)
- Patient Details, Capacity, Patient Ages, Patient Gender Restrictions
- Accepting New Patients (Y/N)
- Accepting Medicaid Patients (Y/N)

Provider Details

PLEASE NOTE: For the required fields below, if you do not have an NPI Number, a Medicaid Number or a CAQH Number, please put all 0s in that field.

Individual NPI Number: *	Medicare Number:	Medicaid Number: *	Medicaid State: *
			Arkansas ✓ ▼
CAQH Number: *			
Participates in Telemedicine: *			
☐ Yes ☐ No			
Provider Race/Ethnicity:			
Please select ▼			
Cultural Competency:		Name of Cultural Competency Training:	
☒ Yes ☐ No			
Are you practicing at multiple locations?		Group Medicaid ID: *	Group NPI: *
☒ Yes ☐ No			
Specialty: *		Secondary Specialty	
Please select ▼		Please select ▼	
Taxonomy:			
Primary Care Provider:			
☒ Yes ☐ No			
Capacity:	Patient Age - Minimum:	Patient Age - Maximum:	Patient Gender Restrictions:
			Please select ▼
Accepting New Patients: *		Accepting Medicaid Patients:	
☐ Yes ☐ No		☐ Yes ☐ No	

Additional Provider Information

This section allows for the capture of additional provider details.

Complete the provider/health partner's current information:

- Board Certified
- Hospital Affiliations
- Group Affiliations

- Linguistic Capabilities/Languages Spoken
- Meets ASA requirements including offices, exam rooms, and equipment, for patients with physical disabilities?
- Is American Sign Language (ASL) offered by a skilled medical interpreter at the provider's office?

Additional Provider Information

Board Certified:

Hospital Affiliation(s):

Group Affiliation(s):

Linguistic Capabilities:

Meets ADA requirements including offices, exam rooms and equipment for patients with physical disabilities? *

☐ Yes
 ☐ No

Is ASL (American Sign Language) offered by a skilled medical interpreter at the provider's office?

☐ Yes
 ☐ No

Disclosure of Ownership, Debarment and Criminal Convictions

1. Before CareSource North Carolina Co. enters or renews an agreement with your practice or corporate entity, you must disclose any debarment, proposed for debarment, suspension or declared ineligible status related to federal programs of yourself and your managing employees and anyone with an ownership or controlling interest in your practice or corporate entity.
2. You must also notify CareSource North Carolina Co. of any federal or state government current or pending legal actions, criminal or civil, convictions, administrative actions, investigations or matters subject to arbitration.
3. In addition, if the ownership or controlling interest of your practice or corporate entity changes, you have an obligation to notify us immediately. This also includes ownership and controlling interest by a spouse, parent, child, or sibling.
4. If you have ownership of a related medical entity where there are significant financial transactions, you may be required to provide information on your business dealings upon request.
5. If you fail to provide this information, we are prohibited from doing business with you. Please refer to the Code of Federal Regulations 42 CFR 455.100-106 for more information and definitions of relevant terms.

You can download the roster template [here](#). Please attach to “Attach NOW – Roster” at the end of the submission request.

Additional Information

To add any relevant data or points of clarification on the application use the notes section.

Additional Information

Notes:

Attach Required Documentation

This section documents will be added. Required documents will be indicated with an (*).

Links are included below to connect you to the template forms required for the application submission.

Please do not upload/attach any ZIP files to the submission.

- W-9 – Internal Revenue Service (IRS) form that identifies an organization’s name and tax ID number (TIN).
- Supporting Documents
- Provider Roster – Excel document that is inclusive of all provider details and allows for easier submission of larger quantities of provider records.
- Debarment Form* - Form the functions to certify Providers and fiscal agents disclose information regarding business ownership and control, business transactions (upon request) and criminal convictions to managed care organizations, in this case, CareSource North Carolina Co. Please ensure all directions on the Debarment Form are followed.

**Debarment is required for all Products/Lines of Business except Marketplace/QHP and GA Medicaid.*

State	Line of Business	Additional Forms Required	Links
Roster Template LINK			
*Debarment is required for all Products/Lines of Business except Marketplace/QHP and GA Medicaid.			

Attach Required Documentation (Please DO NOT attach Zip files)

W9 Form: *

Attach W9 No File Selected

Supporting Documents: *

Attach Supporting Documents No File Selected

Debarment Form: *

Attach Debarment Form No File Selected

Provider Roster:

Attach NOW - Roster No File Selected

Submit **Save Draft**

Submission

Click **Submit** to fully submit the application form.

A pop-up dialogue box will be shown with the following information:

“Success! Your submission is on its way. You will receive an email confirmation shortly.

Application Number: (unique to each submission)

Click here to submit an additional application.”

Email:

Following a successful submission the submitter will receive the following email content.

Email Including:

Application Number

Summary of products requested on application

For information on checking the status of application request, see “Enrollment Status” section of this guide for more info.

Contact Us

Support and general questions can be addressed by contacting Provider Services or Market Contact(s). Please follow this [link](#) to obtain the contact information.

NC-EXC-P-2858284

Qualified Health Plans offered in North Carolina by CareSource North Carolina Co., d/b/a CareSource